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Clashing Views on Controversial Issues in American History

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## Was the Mexican War an Exercise in American Imperialism?

YES: Rodolfo Acuña, from *Occupied America: A History of Chicanos*, 3rd ed. (Harper & Row, 1988)

NO: Norman A. Graebner, from "The Mexican War: A Study in Causation," *Pacific Historical Review* (August 1980)

### ISSUE SUMMARY

YES: Professor of history Rodolfo Acuña argues that Euroamericans took advantage of the young, independent, and unstable government of Mexico and waged unjust and aggressive wars against the Mexican government in the 1830s and 1840s in order to take away half of Mexico's original soil.

NO: Professor of diplomatic history Norman A. Graebner argues that President James Polk pursued an aggressive policy that he believed would force Mexico to sell New Mexico and California to the United States and to recognize the annexation of Texas without starting a war.

**A**s David M. Plecher points out in his balanced but critical discussion of *The Diplomacy of Annexation: Texas, Oregon and the Mexican War* (University of Missouri Press, 1973), the long-range effects on American foreign policy of the Mexican War were immense. Between 1845 and 1848, the United States acquired more than 1,200 square miles of territory and increased its size by over a third of its present area. This included the annexation of Texas and the subsequent states of the southwest that stretched to the Pacific coast incorporating California and the Oregon territory up to the 49th parallel. European efforts to gain a foothold in North America virtually ceased. By the 1860s, the British gradually abandoned their political aspirations in Central America, "content to compete for economic gains with the potent but unimilitary weapon of their factory system and their merchant marine." Meanwhile, the United States flexed her muscles at the end of the Civil War and used the Monroe Doctrine for the first time to force the French puppet ruler out of Mexico.

The origins of the Mexican War began with the controversy over Texas, a Spanish possession for three centuries. In 1821, Texas became the northernmost

province of the newly established country of Mexico. Sparsely populated with a mixture of Hispanics and Indians, the Mexican government encouraged immigration from the United States. By 1835, the Anglo population had swelled to 30,000 plus over 2,000 slaves, while the Mexican population was only 5,000.

Fearful of losing control over Texas, the Mexican government prohibited further immigration from the United States in 1830. But it was too late. The Mexican government was divided and had changed hands several times. The centers of power were thousands of miles from Texas. In 1829, the Mexican government abolished slavery, an edict that was difficult to enforce. Finally General Santa Anna attempted to abolish the federation and impose military rule over the entire country. Whether it was due to Mexican intransigence or the Anglos assertiveness, the settlers rebelled in September 1835. The war was short-lived. Santa Anna was captured at the battle of San Jacinto in April 1836, and Texas was granted her independence.

For nine years, Texas remained an independent Republic. Politicians were afraid that if Texas were annexed it would be carved into four or five states, thereby upsetting the balance of power between the evenly divided free states and slave states that had been created in 1819 by the Missouri Compromise. But the pro-slavery President John Tyler pushed through Congress a resolution annexing Texas in the three days of his presidency in 1845.

The Mexican government was incensed and broke diplomatic relations with the United States. President James K. Polk sent John Slidell as the American emissary to Mexico to negotiate monetary claims of American citizens in Mexico, to purchase California, and to settle the southwestern boundary of Texas at the Rio Grande River and not farther north at the Nueces River, which Mexico recognized as the boundary. Upon Slidell's arrival, news leaked out about his proposals. The Mexican government, fearful of losing power but realizing war might happen, rejected Slidell's offer. In March 1846, President Polk stationed General Zachary Taylor in the disputed territory along the Rio Grande with an army of 4,000 troops. On May 9, Slidell returned to Washington and informed Polk he was rebuffed. Polk met with his cabinet to consider war. By chance that same evening, Polk received a dispatch from General Taylor informing him that on April 25 the Mexican army crossed the Rio Grande and killed or wounded 16 of his men. On May 11, Polk submitted his war message claiming "American blood was shed on American soil." Congress voted overwhelmingly for war 174 to 14 in the House and 40 to 2 in the Senate despite the vocal minority of Whig protesters and intellectuals who opposed the war.

Was the Mexican War an exercise in American Imperialism? In the first selection, Rodolfo Acuña argues that Euroamericans took advantage of the young, independent, and unstable government of Mexico by waging an unjust and aggressive war against Mexico in the 1830s and 1840s for the purpose of taking away more than half of its original lands. In the second selection, Norman A. Graebner contends that President Polk pursued the aggressive policy of a stronger nation in order to force Mexico to sell New Mexico and California to the United States and to recognize America's annexation of Texas without causing a war.



## Legacy of Hate: The Conquest of Mexico's Northwest

### An Overview

The United States invaded Mexico in the mid-nineteenth century during a period of dramatic change. Rapid technological breakthroughs transformed the North American nation, from a farm society into an industrial competitor. The process converted North America into a principal in the world marketplace. The wars with Mexico, symptoms of this transformation, stemmed from the need to accumulate more land, to celebrate heroes, and to prove the nation's power by military superiority.

This [selection] examines the link between the Texas (1836) and the Mexican (1845-1848) Wars. It analyzes North American aggression, showing how European peoples known as "Americans" acquired what is today the Southwest. The words "expansion" and "invasion" are used interchangeably. The North American invasions of Mexico are equated with the forging of European empires in Asia, Africa, and Latin America. The urge to expand, in the case of the United States, was not based on the need for land—the Louisiana Purchase, central Illinois, southern Georgia, and West Virginia lay vacant. Rather, the motive was profit—and the wars proved profitable, with the Euroamerican nation seizing over half of Mexico.

North Americans fought the Texas War—that is, U.S. dollars financed it. U.S. arms were used on Mexican soil, and Euroamericans almost exclusively profited from it. President Andrew Jackson approved of the war and ignored North American neutrality laws. The so-called Republic held Texas in trusteeship until 1844, when the United States annexed it. This act amounted to a declaration of war on Mexico. When Mexico responded by breaking diplomatic relations, the North Americans used this excuse to manufacture the war. Many North Americans questioned the morality of the war but supported their government because it was their country, right or wrong.

This [selection] does not focus on the wars' battles or heroes, but on how North Americans rationalized these invasions and have developed historical amnesia about its causes and results. War is neither romantic nor just, and the United States did not act benevolently toward Mexico. North Americans committed atrocities, and, when they could, Mexicans responded. Eventually, the

Treaty of Guadalupe Hidalgo ended the Mexican-American War, and northern Mexico became part of the North American empire. The treaty, however, did not stop the bitterness or the violence between the two peoples. In fact, it gave birth to a legacy of hate.

### Background to the Invasion of Texas

Anglo justifications for the conquest have ignored or distorted events that led up to the initial clash in 1836. To Anglo-Americans, the Texas War was caused by a tyrannical or, at best, an incompetent Mexican government that was antithetical to the ideals of democracy and justice. The roots of the conflict actually extended back to as early as 1767, when Benjamin Franklin marked Mexico and Cuba for future expansion. Anglo-American filibusters\* planned expeditions into Texas in the 1790s. The Louisiana Purchase, in 1803, stimulated U.S. ambitions in the Southwest, and six years later Thomas Jefferson predicted that the Spanish borderlands "are ours the first moment war is forced upon us." The war with Great Britain in 1812 intensified Anglo-American designs on the Spanish territory.

Florida set the pattern for expansionist activities in Texas. In 1818 several posts in east Florida were seized in unauthorized, but never officially condemned, U.S. military expeditions. Negotiations then in progress with Spain finally terminated in the Adams-Onís, or Transcontinental, Treaty (1819), in which Spain ceded Florida to the United States and the United States, in turn, renounced its claim to Texas. Texas itself was part of Coahuila. Many North Americans still claimed that Texas belonged to the United States, repeating Jefferson's claim that Texas's boundary extended to the Río Grande and that it was part of the Louisiana Purchase. They condemned the Adams-Onís Treaty.

Anglo-Americans continued pretensions to Texas and made forays into Texas similar to those they had made into Florida. In 1819 James Long led an abortive invasion to establish the "Republic of Texas." Long, like many Anglos, believed that Texas belonged to the United States and that "Congress had no right or power to sell, exchange, or relinquish an American possession."

In spite of the hostility, the Mexican government opened Texas, provided that settlers agreed to certain conditions. Moses Austin was given permission to settle in Texas, but he died shortly afterwards, and his son continued his venture. In December 1821 Stephen Austin founded the settlement of San Felipe de Austin. Large numbers of Anglo-Americans entered Texas in the 1820s as refugees from the depression of 1819. In the 1830s entrepreneurs sought to profit from the availability of cheap land. By 1830 there were about 20,000 settlers, along with some 2,000 slaves.

Settlers agreed to obey the conditions set by the Mexican government—that all immigrants be Catholics and that they take an oath of allegiance to Mexico. However, Anglo-Americans became resentful when Mexico tried to enforce the agreements. Mexico, in turn, became increasingly alarmed at the flood of immigrants from the U.S.

\*A filibuster is an adventurer who engages in insurrectionist or revolutionary activity in a foreign country.]

Many settlers considered the native Mexicans to be the intruders. In a dispute with Mexicans and Indians, as well as with Anglo-American settlers, Hayden Edwards arbitrarily attempted to evict settlers from the land before the conflicting claims could be sorted out by the Mexican authorities. As a result Mexican authorities nullified his settlement contract and ordered him to leave the territory. Edwards and his followers seized the town of Nacogdoches and on December 21, 1826, proclaimed the Republic of Fredonia. Mexican officials, supported by some Anglo-Americans (such as Stephen Austin), suffocated the Edwards revolt. However, many U.S. newspapers played up the rebellion as "200 Men Against a Nation!" and described Edwards and his followers as "apostles of democracy crushed by an alien civilization."

In 1824 President John Quincy Adams "began putting pressure on Mexico in the hope of persuading her to rectify the frontier. Any of the Texan rivers west of the Sabine—the Brazos, the Colorado, the Nueces—was preferable to the Sabine, though the Río Grande was the one desired." In 1826 Adams offered to buy Texas for the sum of \$1 million. When Mexican authorities refused to offer the United States launched an aggressive foreign policy, attempting to coerce Mexico into selling Texas.

Mexico could not consolidate its control over Texas: the number of Anglo-American settlers and the vastness of the territory made it an almost impossible task. Anglo-Americans had already created a privileged caste, which depended in great part on the economic advantage given to them by their slaves. When Mexico abolished slavery, on September 15, 1829, Euroamericans circumvented the law by "freeing" their slaves and then signing them to lifelong contracts as indentured servants. Anglos resented the Mexican order and considered it an infringement on their personal liberties. In 1830 Mexico prohibited further Anglo-American immigration. Meanwhile, Andrew Jackson increased tensions by attempting to purchase Texas for as much as \$5 million.

Mexican authorities resented the Anglo-Americans' refusal to submit to Mexican laws. Mexico moved reinforcements into Coahuila, and readied them in case of trouble. Anglos viewed this move as an act of hostility.

Anglo colonists refused to pay customs and actively supported smuggling activities. When the "war party" rioted at Anahuac in December 1831, it had the popular support of Anglos. One of its leaders was Sam Houston, who "was a known protégé of Andrew Jackson, now president of the United States. . . . Houston's motivation was to bring Texas into the United States. . . ."

## The Invasion of Texas

Not all the Anglo-Americans favored the conflict. Austin, at first, belonged to the peace party. Ultimately, this faction joined the "hawks." Eugene C. Barker states that the immediate cause of the war was "the overthrow of the nominal republic [by Santa Anna] and the substitution of centralized oligarchy," which allegedly would have centralized Mexican control. Barker admits that "earnest patriots like Benjamin Lundy, William Ellery Channing, and John Quincy Adams saw in the Texas revolution a disgraceful affair promoted by the sort of slaveholders and land speculators."

Barker parallels the Texas filibuster and the American Revolution, stating: "In each, the general cause of revolt was the same—a sudden effort to extend imperial authority at the expense of local privilege." According to Barker, in both instances the central governments attempted to enforce existing laws that conflicted with the illegal activities of some very articulate people. Barker further justified the Anglo-Americans' actions by observing: "At the close of summer in 1835 the Texans saw themselves in danger of becoming the alien subjects of a people to whom they deliberately believed themselves morally, intellectually, and politically superior. The racial feeling, indeed, underlay and colored Texan-Mexican relations from the establishment of the first Anglo-American colony in 1821." The conflict, according to Barker, was inevitable and, consequently, justified.

Texas history is a mixture of selected fact and generalized myth. Many historians admit that smugglers were upset with Mexico's enforcement of her import laws, that Euroamericans were angry about emancipation laws, and that an increasing number of the new arrivals from the United States actively agitated for independence. But despite these admissions, many historians like Barker refuse to blame the United States.

Austin gave the call to arms on September 19, 1835, stating, "War is our only recourse. There is no other remedy." Anglo-Americans enjoyed very real advantages in 1835. They were "defending" terrain with which they were familiar. The 5,000 Mexicans living in the territory did not join them, but the Anglo population had swelled to almost 30,000. The Mexican nation was divided, and the centers of power were thousands of miles from Texas. From the interior of Mexico, Santa Anna led an army of about 6,000 conscripts, many of whom had been forced into the army and then marched hundreds of miles over hot, arid desert land. Many were Mayran and did not speak Spanish. In February 1836 the majority arrived in Texas, sick and ill-prepared to fight.

In San Antonio the dissidents took refuge in a former mission, the Alamo. The siege began in the first week of March. In the days that followed, the defenders inflicted heavy casualties on the Mexican forces, but eventually the Mexicans won out. A score of popular books have been written about Mexican cruelty in relation to the Alamo and about the heroics of the doomed men. The result was the creation of the Alamo myth. Within the broad framework of what actually happened—187 filibusters barricading themselves in the Alamo in defiance of Santa Anna's force, which, according to Mexican sources, numbered 1,400, and the eventual triumph of the Mexicans—there has been major distortion.

Walter Lord, in an article entitled "Myths and Realities of the Alamo," sets the record straight. Texas mythology portrays the Alamo heroes as freedom-loving defenders of their homes; supposedly they were all good Texans. Actually, two-thirds of the defenders had recently arrived from the United States, and only a half dozen had been in Texas for more than six years. The men in the Alamo were adventurers. William Barret Travis had fled to Texas after killing a man, abandoning his wife and two children. James Bowie, an infamous brawler, made a fortune running slaves and had wandered into Texas searching for lost mines and more money. The fading Davey Crockett, a legend in his own

time, fought for the sake of fighting. Many in the Alamo had come to Texas for riches and glory. These defenders were hardly the sort of men who could be classified as peaceful settlers fighting for their homes.

The folklore of the Alamo goes beyond the legendary names of the defenders. According to Lord, it is riddled with dramatic half-truths that have been accepted as history. Defenders are portrayed as selfless heroes who sacrificed their lives to buy more time for their comrades-in-arms. As the story goes, William Barret Travis told his men that they were doomed; he drew a line in the sand with his sword, saying that all who crossed it would elect to remain and fight to the last. Supposedly all the men there valiantly stepped across the line, with a man in a cot begging to be carried across it. Countless Hollywood movies have dramatized the bravery of the defenders.

In reality the Alamo had little strategic value, it was the best protected fort west of the Mississippi, and the men fully expected help. The defenders had 21 cannons to the Mexicans' 8 or 10. They were expert shooters equipped with rifles with a range of 200 yards, while the Mexicans were inadequately trained and armed with smooth-bore muskets with a range of only 70 yards. The Anglos were protected by the walls and had clear shots, while the Mexicans advanced in the open and fired at concealed targets. In short, ill-prepared, ill-equipped, and ill-fed Mexicans attacked well-armed and professional soldiers. In addition, "from all reliable sources, it is doubtful whether Travis ever drew a line in the sand. San Antonio survivors, females and noncombatants, did not tell the story until many years later, when the tale had gained currency and the myth was legend. Probably the most widely circulated story was that of the last stand of the aging Davey Crockett, who fell "fighting like a tiger," killing Mexicans with his bare hands. This is a myth; seven of the defenders surrendered, and Crockett was among them. They were executed. And, finally, one man, Louis Rose, did escape.

Travis's stand delayed Santa Anna's timetable by only four days, as the Mexicans took San Antonio on March 6, 1836. At first, the stand at the Alamo did not even have propaganda value. Afterwards, Houston's army dwindled, with many volunteers rushing home to help their families flee from the advancing Mexican army. Most Anglo-Americans realized that they had been badly beaten. It did, nevertheless, result in massive aid from the United States in the form of volunteers, weapons and money. The cry of "Remember the Alamo" became a call to arms for Anglo-Americans in both Texas and the United States.

After the Alamo and the defeat of another garrison at Goliad, southeast of San Antonio, Santa Anna was in full control. He ran Sam Houston out of the territory northwest of the San Jacinto River and then camped an army of about 1,100 men near San Jacinto. There, he skirmished with Houston on April 20, 1836, but did not follow up his advantage. Predicting that Houston would attack on April 22, Santa Anna and his troops settled down and rested for the anticipated battle. The filibusters, however, attacked during the *siesta* hour on April 21. Santa Anna knew that Houston had an army of 1,000, yet he was lax in his cautionary defenses. The surprise attack caught him totally off guard. Shouts "Remember the Alamo! Remember Goliad!" filled the air. Houston's

successful surprise attack ended the war. He captured Santa Anna, who signed the territory away. Although the Mexican Congress repudiated the treaty, Houston was elected president of the Republic of Texas.

Few Mexican prisoners were taken at the battle of San Jacinto. Those who surrendered "were clubbed and stabbed, some on their knees. The slaughter . . . became methodical: the Texan riflemen knelt and poured a steady fire into the packed, jostling ranks." They shot the "Meskins" down as they fled. The final count showed 630 Mexicans dead versus 2 Texans.

Even Santa Anna was not let off lightly; according to Dr. Castañeda, Santa Anna "was mercilessly dragged from the ship he had boarded, subjected to more than six months' mental torture and indignities in Texas prison camps."

The Euroamerican victory paved the way for the Mexican-American War. Officially the United States had not taken sides, but men, money, and supplies poured in to aid fellow Anglo-Americans. U.S. citizens participated in the invasion of Texas with the open support of their government. Mexico's minister to the United States, Manuel Eduardo Gorostiza, protested the "arming and shipment of troops and supplies to territory which was part of Mexico, and the dispatch of United States troops into territory clearly defined by treaty as Mexican territory." General Edmund P. Gaines, Southwest commander, was sent into western Louisiana on January 23, 1836; shortly thereafter, he crossed into Texas in an action that was interpreted to be in support of the Anglo-American filibusters in Texas: "The Jackson Administration made it plain to the Mexican minister that it mattered little whether Mexico approved, that the important thing was to protect the border against Indians and Mexicans." U.S. citizens in and out of Texas loudly applauded Jackson's actions. The Mexican minister resigned his post in protest. "The success of the Texas Revolution thrust the Anglo-American frontier up against the Far Southwest, and the region came at once into the scope of Anglo ambition."

### The Invasion of Mexico

In the mid-1840s, Mexico was again the target. Expansion and capitalist development moved together. The two Mexican wars gave U.S. commerce, industry, mining, agriculture, and stockraising a tremendous stimulus. "The truth is that [by the 1840s] the Pacific Coast belonged to the commercial empire that the United States was already building in that ocean."

The U.S. population of 17 million people of European extraction and 3 million slaves was considerably larger than Mexico's 7 million, of which 4 million were Indian and 3 million *mestizo* and European. The United States acted arrogantly in foreign affairs, partly because its citizens believed in their own cultural and racial superiority. Mexico was plagued with financial problems, internal ethnic conflicts, and poor leadership. General anarchy within the nation conspired against its cohesive development.

By 1844 war with Mexico over Texas and the Southwest was only a matter of time. James K. Polk, who strongly advocated the annexation of Texas and expansionism in general, won the presidency by only a narrow margin, but his election was interpreted as a mandate for national expansion. Outgoing

President Tyler acted by calling upon Congress to annex Texas by joint resolution; the measure was passed a few days before the inauguration of Polk, who accepted the arrangement. In December 1845, Texas became a state.

Mexico promptly broke off diplomatic relations with the United States, and Polk ordered General Zachary Taylor into Texas to "protect" the border. The location of the border was in doubt. The North Americans claimed it was at the Rio Grande, but based on historical precedent, Mexico insisted it was 150 miles farther north, at the Nueces River. Taylor marched his forces across the Nueces into the disputed territory, wanting to provoke an attack.

In November 1845, Polk sent John Slidell on a secret mission to Mexico to negotiate for the disputed area. The presence of Anglo-American troops between the Nueces and the Rio Grande and the annexation of Texas made negotiations an absurdity. They refused to accept Polk's minister's credentials, although they did offer to give him an ad hoc status. Slidell declined anything less than full recognition and returned to Washington in March 1846, convinced that Mexico would have to be "chastised" before it would negotiate. By March 28, Taylor had advanced to the Rio Grande with an army of 4,000.

Polk incensed at Mexico's refusal to meet with Slidell on his terms and at General Mariano Paredes's reaffirmation of his country's claims to all of Texas, began to draft his declaration of war when he learned of the Mexican attack on U.S. troops in the disputed territory. Polk immediately declared that the United States had been provoked into war, that Mexico had "shed American blood upon the American soil." On May 13, 1846, Congress declared war and authorized the recruitment and supplying of 50,000 troops.

Years later, Ulysses S. Grant wrote that he believed that Polk provoked the war and that the annexation of Texas was, in fact, an act of aggression. He added: "I had a horror of the Mexican War . . . only I had not moral courage enough to resign. . . . I considered my supreme duty was to my flag."

The poorly equipped and poorly led Mexican army stood little chance against the expansion-minded Anglos. Even before the war Polk planned the campaign in stages: (1) Mexicans would be cleared out of Texas; (2) Anglos would occupy California and New Mexico; and (3) U.S. forces would march to Mexico City to force the beaten government to make peace on Polk's terms. And that was the way the campaign basically went. In the end, at a relatively small cost in men and money, the war netted the United States huge territorial gains. In all, the United States took over 1 million square miles from Mexico.

## The Rationale for Conquest

In his *Origins of the War with Mexico: The Polk-Stockton Intrigue*, Glenn W. Price states: "Americans have found it rather more difficult than other peoples to deal rationally with their wars. We have thought of ourselves as unique, and of this society as specially planned and created to avoid the errors of all other nations." Many Anglo-American historians have attempted to dismiss it simply as a "bad war," which took place during the era of Manifest Destiny.

Manifest Destiny had its roots in Puritan ideas, which continue to influence Anglo-American thought to this day. According to the Puritan ethic, salvation is determined by God. The establishment of the City of God on earth is not only the duty of those chosen people predestined for salvation but is also the proof of their state of grace. Anglo-Americans believed that God had made them custodians of democracy and that they had a mission—that is, that they were predestined to spread its principles. As the young nation survived its infancy, established its power in the defeat of the British in the War of 1812, expanded westward, and enjoyed both commercial and industrial success, its sense of mission heightened. Many citizens believed that God had destined them to own and occupy all of the land from ocean to ocean and pole to pole. Their mission, their destiny made manifest, was to spread the principles of democracy and Christianity to the unfortunate of the hemisphere. By dismissing the war simply as part of the era of Manifest Destiny the apologists for the war ignore the consequences of the doctrine.

The Monroe Doctrine of the 1820s told the world that the Americas were no longer open for colonization or conquest; however, it did not say anything about that limitation applying to the United States. Uppermost in the minds of the U.S. government, the military, and much of the public was the acquisition of territory. No one ever intended to leave Mexico without extracting territory. Land was the main motive for the war.

This aggression was justified by a rhetoric of peace. Consider, for example, Polk's war message of May 11, 1846, in which he gave his reasons for going to war:

The strong desire to establish peace with Mexico on liberal and honorable terms, and the readiness of this Government to regulate and adjust our boundary and other causes of difference with that power on such fair and equitable principles as would lead to permanent relations of the most friendly nature, induced me in September last to seek reopening of diplomatic relations between the two countries.

The United States, he continued, had made every effort not to provoke Mexico, but the Mexican government had refused to receive an Anglo-American minister. Polk reviewed the events leading to the war and concluded:

As war exists, and notwithstanding all our efforts to avoid it, exists by the act of Mexico herself, we are called upon by every consideration of duty and patriotism to vindicate with decision the honor, the rights, and the interests of our country.

Historical distance from the war has not lessened the need to justify U.S. aggression. In 1920 Justin H. Smith received a Pulitzer prize in history for a work that blamed the war on Mexico. What is amazing is that Smith allegedly examined over 100,000 manuscripts, 120,000 books and pamphlets, and 200 or more periodicals to come to this conclusion. He was rewarded for relieving the Anglo-American conscience. His two-volume "study," entitled *The War with*

Mexico, used analyses such as the following to support its thesis that the Mexicans were at fault for the war:

At the beginning of her independent existence, our people felt earnestly and enthusiastically anxious to maintain cordial relations with our sister republic and many crossed the line of absurd sentimentality in the cause. Fiction was inevitable, however. The Americans were direct, positive, brusque, angular and pushing; and they would not understand their neighbors in the south. The Mexicans were equally unable to fathom our goodwill, sincerity, patriotism, resoluteness and courage; and certain features of their character and national condition made it far from easy to get on with them.

This attitude of self-righteousness on the part of government officials and historians toward U.S. aggressions spills over to the relationships between the majority society and minority groups. Anglo-Americans believe that the war was advantageous to the Southwest and to the Mexicans who remained or later migrated there. They now had the benefits of democracy and were liberated from their tyrannical past. In other words, Mexicans should be grateful to the Anglo-Americans. If Mexicans and the Anglo-Americans clash, the rationale runs naturally it is because Mexicans cannot understand or appreciate the merits of a free society, which must be defended against ingrates. Therefore, domestic war, or repression, is justified by the same kind of rhetoric that justifies international aggression.

Professor Gene M. Brack questions historians who base their research on Justin Smith's outdated work: "American historians have consistently praised Justin Smith's influential and outrageously ethnocentric account."

### The Myth of a Nonviolent Nation

Most studies on the Mexican-American War dwell on the causes and results of the war, sometimes dealing with war strategy. One must go beyond this point, since the war left bitterness, and since Anglo-American actions in Mexico are vividly remembered. Mexicans' attitude toward Anglo-Americans has been influenced by the war just as the easy victory of the United States conditioned Anglo-American behavior toward Mexicans. Fortunately, some Anglo-Americans condemned this aggression and flatly accused their leaders of being insolent and land-hungry, and of having manufactured the war. Abiel Abbott Livermore in *The War with Mexico Reviewed*, accused his country, writing:

Again, the pride of race has swollen to still greater insolence the pride of country, always quite active enough for the due observance of the claims of universal brotherhood. The Anglo-Saxons have been apparently persuaded to think themselves the chosen people, anointed race of the Lord, commissioned to drive out the heathen, and plant their religion and institutions in every Canaan they could subjugate. . . . Our treatment both of the red man and the black man has habituated us to feel our power and forget right. . . . The passion for land, also, is a leading characteristic of the American people. . . . The god Terminus is an unknown deity in America. Like the hunger of a pauper boy of fiction, the cry had been, 'more, more, give us more.'

Livermore's work, published in 1850, was awarded the American Peace Society prize for "the best review of the Mexican War and the principles of Christianity, and an enlightened statesmanship."

In truth, the United States conducted a violent and brutal war. Zachary Taylor's artillery leveled the Mexican city of Matamoros, killing hundreds of innocent civilians with *la bomba* (the bomb). Many Mexicans jumped into the Río Grande, relieved of their pain by a watery grave. The occupation that followed was even more terrorizing. Taylor was unable to control his volunteers:

The regulars regarded the volunteers, of whom about two thousand had reached Matamoros by the end of May with impatience and contempt. . . . They robbed Mexicans of their cattle and corn, stole their fences for firewood, got drunk, and killed several inoffensive inhabitants of the town in the streets. . . .

### The Treaty of Guadalupe Hidalgo

By late August 1847 the war was almost at an end. Scott's defeat of Santa Anna in a hard-fought battle at Churubusco put Anglo-Americans at the gates of Mexico City. Santa Anna made overtures for an armistice that broke down after two weeks, and the war resumed. On September 13, 1847, Scott drove into the city. Although Mexicans fought valiantly, the battle left 4,000 dead, with another 3,000 prisoners. On September 13, before the occupation of Mexico City began, *Los Niños Héroes* (The Boy Heroes) leapt to their deaths rather than surrender. These teenage cadets were Francisco Márquez, Agustín Melgar, Juan Escutia, Fernando Montes de Oca, Vicente Suárez, and Juan de la Barrera. They became "a symbol and image of this unrighteous war."

The Mexicans continued fighting. The presiding justice of the Supreme Court, Manuel de la Peña, assumed the presidency. He knew that Mexico had lost and that he had to salvage as much as possible. Pressure increased, with U.S. troops in control of much of Mexico.

Nicholas Tlax, sent to Mexico to act as peace commissioner, had arrived in Vera Cruz on May 6, 1847, but controversy with Scott over Tlax's authority and illness delayed an armistice, and hostilities continued. After the fall of Mexico City, Secretary of State James Buchanan wanted to revise Tlax's instructions. He ordered Tlax to break off negotiations and return home. Polk wanted more land from Mexico. Tlax, however, with the support of Winfield Scott, decided to ignore Polk's order, and began negotiations on January 2, 1848, on the original terms. Mexico, badly beaten, her government in a state of turmoil, had no choice but to agree to the Anglo-Americans' proposals.

On February 2, 1848, the Mexicans ratified the Treaty of Guadalupe Hidalgo, with Mexico accepting the Río Grande as the Texas border and ceding the Southwest (which incorporated the present-day states of California, New Mexico, Nevada, and parts of Colorado, Arizona, and Utah) to the United States in return for \$15 million.

Polk, furious about the treaty, considered Tlax "contemptibly base" for having ignored his orders. Yet he had no choice but to submit the treaty to the Senate. With the exception of Article X, which concerned the rights of Mexicans

in the ceded territory, the Senate ratified the treaty on March 10, 1848, by a vote of 28 to 14. To insist on more territory would have meant more fighting, and both Polk and the Senate realized that the war was already unpopular in many circles. The treaty was sent to the Mexican Congress for ratification; although the Congress had difficulty forming a quorum, the treaty was ratified on May 19 by a 52 to 35 vote. Hostilities between the two nations officially ended. That, however, was branded as a "sounded" because Polk was disappointed in the settlement. There was considerable support in the United States for acquisition of all Mexico.

During the treaty talks Mexican negotiators, concerned about Mexicans left behind, expressed great reservations about these people being forced to "merge or blend" into Anglo-American culture. They protested the exclusion of provisions that protected Mexican citizens' rights, land titles, and religion. They wanted to protect their rights by treaty.

Articles VIII, IX, and X specifically referred to the rights of Mexicans. Under the treaty, Mexicans left behind had one year to choose whether to return to Mexico or remain in "occupied Mexico." About 2,000 elected to leave; most remained in what they considered *their* land.

Article IX of the treaty guaranteed Mexicans "the enjoyment of all the rights of citizens of the United States according to the principles of the Constitution; and in the meantime shall be maintained and protected in the free enjoyment of their liberty and property, and secured in the free exercise of their religion without restriction." Lynn I. Perigo, in *The American Southwest*, summarizes the guarantees of Articles VIII and IX: "In other words, besides the rights and duties of American citizenship, they [the Mexicans] would have some special privileges derived from their previous customs in language, law, and religion."

The omitted Article X had comprehensive guarantees protecting "all prior and pending titles to property of every description." When Article X was deleted by the U.S. Senate, Mexican officials protested. Anglo-American emissaries reassured them by drafting a Statement of Protocol on May 26, 1848:

The American government by suppressing the Xth article of the Treaty of Guadalupe Hidalgo did not in any way intend to annul the grants of lands made by Mexico in the ceded territories. These grants . . . preserve the legal value which they may possess, and the grantees may cause their legitimate (titles) to be acknowledged before the American tribunals.

Conformable to the law of the United States, legitimate titles to every description of property, personal and real, existing in the ceded territories, are those which were legitimate titles under the Mexican law of California and New Mexico up to the 13th of May, 1846, and in Texas up to the 2nd of March, 1836.

Considering the Mexican opposition to the treaty, it is doubtful whether the Mexican Congress would have ratified the treaty without this clarification. The vote was close.

The Statement of Protocol was strengthened by Articles VIII and IX, which guaranteed Mexicans rights of property and protection under the law. In

addition, court decisions have generally interpreted the treaty as protecting land titles and water rights. In practice, however, the treaty was ignored and during the nineteenth century most Mexicans in the United States were considered as a class apart from the dominant race. Nearly every one of the obligations discussed above was violated, confirming the prophecy of Mexican diplomat Manuel Crescencio Rejón, who, at the time the treaty was signed, commented:

Our race, our unfortunate people will have to wander in search of hospitality in a strange land, only to be ejected later. Descendants of the Indians that we are, the North Americans hate us, their spokesmen depreciate us, even if they recognize the justice of our cause, and they consider us unworthy to form with them one nation and one society, they clearly manifest that their future expansion begins with the territory that they take from us and pushing [sic] aside our citizens who inhabit the land.

As a result of the Texas War and the Anglo-American aggressions of 1845-1848, the occupation of conquered territory began. In material terms, in exchange for 12,000 lives and more than \$100 million, the United States acquired a colony two and a half times as large as France, containing rich farmlands and natural resources such as gold, silver, zinc, copper, oil, and uranium, which would make possible its unprecedented industrial boom. It acquired ports on the Pacific that generated further economic expansion across that ocean. Mexico was left with its shrunken resources to face the continued advances of the United States.

### SUMMARY

The colonial experience of the United States differs from that of Third World nations. Its history resembles that of Australia and/or South Africa, where colonizers relegated indigenous populations to fourth-class citizenship or noncitizenship. North American independence came at the right time, slightly predating the industrialization of nineteenth-century Europe. Its merchants took over a lucrative trade network from the British; the new Republic established a government that supported trade, industry, and commercial agriculture. A North American ideology which presumed that Latin Americans had stolen the name "America" and that God, the rector, had given them the land, encouraged colonial expansion.

Mexico, like most Third World nations after independence, needed a period of stability. North American penetration into Texas in the 1820s and 1830s threatened Mexico. The U.S. economic system encouraged expansion, and many of the first waves of migrants to Texas had lost their farms due to the depression of 1819. Land in Texas, generously cheap, provided room for the spread of slavery. Although many North Americans in all probability intended to obey Mexican laws and meet conditions for obtaining land grants, North American ethnocentrism and self-interest soon eroded those intentions. Clearly land values would zoom if Texas were part of the United States.

North American historians have frequently portrayed the Texas invasion as a second encounter in the "American War of Independence." Myths such as

that of a tyrannical Mexican government have justified the war. In truth, the cause of the war was profit. Mexico did not invade Texas; it belonged to Mexico. Few if any of the North Americans in Texas had been born there or had lived in Texas for more than five years. Most had just recently arrived. Some rich Mexicans supported the North Americans for obvious reasons—it was in their economic self-interest. A stalemate resulted, with Euroamericans establishing the Texas Republic. In 1844, the United States broke the standoff and annexed Texas.

President James K. Polk manufactured the war with Mexico. Some North Americans opposed the war—not on grounds that it violated Mexico's territorial integrity, but because of the probability of the extension of slavery. Many North American military leaders admitted that the war was unjust, and that the United States had committed an act of aggression. However, patriotism and support for the war overwhelmed reason in the march "To the Halls of the Montezumas [sic]" North Americans, buoyant in their prosperity, wanted to prove that the United States was a world-class power.

The war became a Protestant Crusade. Texans made emotional pleas to avenge the Alamo. Both appeals were instrumental in arousing North Americans to the call to arms, to prove their valor and power of the young "American" democracy. North American soldiers committed atrocities against Mexican civilians; few were punished.

The Treaty of Guadalupe Hidalgo ended the war, and the United States grabbed over half of Mexico's soil. The war proved costly to Mexico and to Mexicans left behind. According to the treaty, Mexicans who elected to stay in the conquered territory would become U.S. citizens with all the rights of citizenship. However, the Treaty of Guadalupe Hidalgo, like those signed with the indigenous people of North American, depended on the good faith of the United States and its ability to keep its word.

# NO



Norman A. Graebner

## The Mexican War: A Study in Causation

On May 11, 1846, President James K. Polk presented his war message to Congress. After reviewing the skirmish between General Zachary Taylor's dragoons and a body of Mexican soldiers along the Rio Grande, the president asserted that Mexico "has passed the boundary of the United States, has invaded our territory and shed American blood upon the American soil. . . . War exists, and, notwithstanding all our efforts to avoid it, exists by act of Mexico." No country could have had a superior case for war. Democrats in large numbers (for it was largely a partisan matter) responded with the patriotic fervor which Polk expected of them. "Our government has permitted itself to be insulted long enough," wrote one Georgian. "The blood of her citizens has been spilt on her own soil. It appeals to us for vengeance." Still, some members of Congress, recalling more accurately than the president the circumstances of the conflict, soon rendered the Mexican War the most reviled in American history—at least until the Vietnam War of the 1960s. One outraged Whig termed the war "illegal, unrighteous, and damnable," and Whigs questioned both Polk's honesty and his sense of geography. Congressman Joshua R. Giddings of Ohio accused the president of "planting the standard of the United States on foreign soil, and using the military forces of the United States to violate every principle of international law and moral justice." To vote for the war, admitted Senator John C. Calhoun, was "to plunge a dagger into his own heart, and more so." Indeed, some critics in Congress openly wished the Mexicans well.

For over a century such profound differences in perception have pervaded American writings on the Mexican War. Even in the past decade, historians have reached conclusions on the question of war guilt as disparate as those which separated Polk from his wartime conservative and abolitionist critics. . . .

In some measure the diversity of judgment on the Mexican War, as on other wars, is understandable. By basing their analyses on official rationalizations, historians often ignore the more universal causes of war which transcend individual conflicts and which can establish the bases for greater consensus. Neither the officials in Washington nor those in Mexico City ever acknowledged any alternatives to the actions which they took. But governments generally have more choices in any controversy than they are prepared to admit.

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Circumstances determine their extent. The more powerful a nation, the more remote its dangers, the greater its options between action and inaction. Often for the weak, unfortunately, the alternative is capitulation or war . . . Polk and his advisers developed their Mexican policies on the dual assumption that Mexico was weak and that the acquisition of certain Mexican territories would satisfy admirably the long-range interests of the United States. Within that context, Polk's policies were direct, timely, and successful. But the president had choices. Mexico, whatever its internal condition, was no direct threat to the United States. Polk, had he so desired, could have avoided war; indeed, he could have ignored Mexico in 1845 with absolute impunity.



In explaining the Mexican War historians have dwelled on the causes of friction in American-Mexican relations. In part these lay in the disparate qualities of the two populations, in part in the vast discrepancies between the two countries in energy, efficiency, power, and national wealth. Through two decades of independence Mexico had experienced a continuous rise and fall of governments; by the 1840s survival had become the primary concern of every regime. Conscious of their weakness, the successive governments in Mexico City resented the superior power and effectiveness of the United States and feared American notions of destiny that anticipated the annexation of Mexico's northern provinces. Having failed to prevent the formation of the Texas Republic, Mexico reacted to Andrew Jackson's recognition of Texan independence in March 1837 with deep indignation. Thereafter the Mexican raids into Texas, such as the one on San Antonio in 1842, aggravated the bitterness of Texans toward Mexico, for such forays had no purpose beyond terrorizing the frontier settlements.

Such mutual animosities, extensive as they were, do not account for the Mexican War. Governments as divided and chaotic as the Mexican regimes of the 1840s usually have difficulty in maintaining positive and profitable relations with their neighbors; their behavior often produces annoyance, but seldom armed conflict. Belligerence toward other countries had flowed through U.S. history like a torrent without, in itself, setting off a war. Nations do not fight over cultural differences or verbal recriminations; they fight over perceived threats to their interests created by the ambitions or demands of others.

What increased the animosity between Mexico City and Washington was a series of specific issues over which the two countries perennially quarreled—claims, boundaries, and the future of Texas. Nations have made claims a pretext for intervention, but never a pretext for war. Every nineteenth-century effort to collect debts through force assumed the absence of effective resistance, for no debt was worth the price of war. To collect its debt from Mexico in 1838, for example, France blockaded Mexico's gulf ports and bombarded Vera Cruz. The U.S. claims against Mexico created special problems which discounted their seriousness as a rationale for war. True, the Mexican government failed to protect the possessions and the safety of Americans in Mexico from robbery, theft, and other illegal actions, but U.S. citizens were under no obligation to do business in Mexico and should have understood the risk of transporting goods

and money in that country. Minister Waddy Thompson wrote from Mexico City in 1842 that it would be "with somewhat of bad grace that we should war upon a country because it could not pay its debts when so many of our own states are in the same situation." Even as the United States after 1842 attempted futilely to collect the \$2 million awarded its citizens by a claims commission, it was far more deeply in debt to Britain over speculative losses. Minister Wilson Shannon reported in the summer of 1844 that the claims issue defied settlement in Mexico City and recommended that Washington take the needed action to compel Mexico to pay. If Polk would take up the challenge and sacrifice American human and material resources in a war against Mexico, he would do so for reasons other than the enforcement of claims. The president knew well that Mexico could not pay yet as late as May 9, 1846, he was ready to ask Congress for a declaration of war on the question of unpaid claims alone.

Congress's joint resolution for Texas annexation in February 1845 raised the specter of war among editors and politicians alike. As early as 1843 the Mexican government had warned the American minister in Mexico City that annexation would render war inevitable; Mexican officials in Washington repeated that warning. To Mexico, therefore, the move to annex Texas was an unbearable affront. Within one month after Polk's inauguration on March 4, General Juan Almonte, the Mexican minister in Washington, boarded a packet in New York and sailed for Vera Cruz to sever his country's diplomatic relations with the United States. Even before the Texas Convention could meet on July 4 to vote annexation, rumors of a possible Mexican invasion of Texas prompted Polk to advance Taylor's forces from Fort Jessup in Louisiana down the Texas coast. Polk instructed Taylor to extend his protection to the Rio Grande but to avoid any areas to the north of that river occupied by Mexican troops. Simultaneously the president reinforced the American squadron in the Gulf of Mexico. "The threatened invasion of Texas by a large Mexican army," Polk informed Andrew J. Donelson, the American chargé in Texas, on June 15, "is well calculated to excite great interest here and increases our solicitude concerning the final action by the Congress and the Convention of Texas." Polk assured Donelson that he intended to defend Texas to the limit of his constitutional power. Donelson resisted the pressure of those Texans who wanted Taylor to advance to the Rio Grande; instead, he placed the general at Corpus Christi on the Nueces River. Taylor agreed that the line from the mouth of the Nueces to San Antonio covered the Texas settlements and afforded a favorable base from which to defend the frontier.

Those who took the rumors of Mexican aggressiveness seriously lauded the president's action. With Texas virtually a part of the United States, argued the *Washington Union*, "We owe it to ourselves, to the proud and elevated character which America maintains among the nations of the earth, to guard our own territory from the invasion of the ruthless Mexicans." The *New York Morning News* observed that Polk's policy would, on the whole, "command a general concurrence of the public opinion of his country." Some Democratic leaders, fearful of a Mexican attack, urged the president to strengthen Taylor's forces and order them to take the offensive should Mexican soldiers cross the Rio Grande. Others believed the reports from Mexico exaggerated, for there was no

apparent relationship between the country's expressions of belligerence and its capacity to act. Secretary of War William L. Marcy admitted that his information was no better than that of other commentators. "I have at no time," he wrote in July, "felt that war with Mexico was probable—and do not now believe it is, yet it is in the range of possible occurrences. I have officially acted on the hypothesis that our peace may be temporarily disturbed without however believing it will be." Still convinced that the administration had no grounds for alarm, Marcy wrote on August 12: "The presence of a considerable force in Texas will do no hurt and possibly may be of great use." In September William S. Parrott, Polk's special agent in Mexico, assured the president that there would be neither a Mexican declaration of war nor an invasion of Texas.

Polk insisted that the administration's show of force in Texas would prevent rather than provoke war. "I do not anticipate that Mexico will be mad enough to declare war," he wrote in July, but "I think she would have done so but for the appearance of a strong naval force in the Gulf and our army moving in the direction of her frontier on land." Polk restated this judgment on July 28 in a letter to General Robert Armstrong, the U.S. consul at Liverpool: "I think there need be but little apprehension of war with Mexico. If however she shall be mad enough to make war we are prepared to meet her." The president assured Senator William H. Haywood of North Carolina that the American forces in Texas would never aggress against Mexico; however, they would prevent any Mexican forces from crossing the Rio Grande. In conversation with Senator William S. Archer of Virginia on September 1, the president added confidently that "the appearance of our land and naval forces on the borders of Mexico & in the Gulf would probably deter and prevent Mexico from either declaring war or invading Texas." Polk's continuing conviction that Mexico would not attack suggests that his deployment of U.S. land and naval forces along Mexico's periphery was designed less to protect Texas than to support an aggressive diplomacy which might extract a satisfactory treaty from Mexico without war. For Anson Jones, the last president of the Texas Republic, Polk's deployments had precisely that purpose:

Texas never actually needed the protection of the United States after I came into office. . . . There was no necessity for it after the 'preliminary Treaty,' as we were at peace with Mexico, and knew perfectly well that that Government, though she might bluster a little, had not the slightest idea of invading Texas either by land or water; and that nothing would provoke her to (active) hostilities, but the presence of troops in the immediate neighborhood of the Rio Grande, threatening her towns and settlements on the southwest side of that river. . . . But Donelson appeared so intent upon 'encumbering us with help,' that finally, to get rid of his annoyance, he was told he might give us as much protection as he pleased. . . . The protection asked for was only *prospective* and contingent; the *protection* he had in view was *immediate* and *aggressive*.

For Polk the exertion of military and diplomatic pressure on a disorganized Mexico was not a prelude to war. Whig critics of annexation had predicted war, this alone compelled the administration to avoid a conflict over Texas. In his memoirs Jones recalled that in 1845 Commodore Robert F. Stockton, with either the approval or the connivance of Polk, attempted to convince him that he

should place Texas "in an attitude of active hostility toward Mexico, so that, when Texas was finally brought into the Union, *she might bring war with her*." If Stockton engaged in such an intrigue, he apparently did so on his own initiative, for no evidence exists to implicate the administration. Polk not only preferred to achieve his purposes by means other than war but also assumed that his military measures in Texas, limited as they were, would convince the Mexican government that it could not escape the necessity of coming to terms with the United States. Washington's policy toward Mexico during 1845 achieved the broad national purpose of Texas annexation. Beyond that it brought U.S. power to bear on Mexico in a manner calculated to further the processes of negotiation. Whether the burgeoning tension would lead to a negotiated boundary settlement or to war hinged on two factors: the nature of Polk's demands and Mexico's response to them. The president announced his objectives to Mexico's troubled officialdom through his instructions to John Sidel, his special emissary who departed for Mexico in November 1845 with the assurance that the government there was prepared to reestablish formal diplomatic relations with the United States and negotiate a territorial settlement. . . .

Actually, Sidel's presence in Mexico inaugurated a diplomatic crisis not unlike those which precede most wars. Fundamentally the Polk administration, in dispatching Sidel, gave the Mexicans the same two choices that the dominant power in any confrontation gives to the weaker: the acceptance of a body of concrete diplomatic demands or eventual war. Sidel's instructions described U.S. territorial objectives with considerable clarity. If Mexico knew little of Polk's growing acquisitiveness toward California during the autumn of 1845, Sidel proclaimed the president's intentions with his proposals to purchase varying portions of California for as much as \$25 million. Other countries such as England and Spain had consigned important areas of the New World through peaceful negotiations, but the United States, except in its Mexican relations, had never asked any country to part with a portion of its own territory. Yet Polk could not understand why Mexico should reveal any special reluctance to part with Texas, the Rio Grande, New Mexico, or California. What made the terms of Sidel's instructions appear fair to him was Mexico's military and financial helplessness. Polk's defenders noted that California was not a *sine qua non* of any settlement and that the president offered to settle the immediate controversy over the acquisition of the Rio Grande boundary alone in exchange for the cancellation of claims. Unfortunately, amid the passions of December 1845, such distinctions were lost. Furthermore, a settlement of the Texas boundary would not have resolved the California question at all.

Throughout the crisis months of 1845 and 1846, spokesmen of the Polk administration repeatedly warned the Mexican government that its choices were limited. In June 1845, Polk's mouthpiece, the *Washington Union*, had observed characteristically that, if Mexico resisted Washington's demands, "a corps of properly organized volunteers . . . would invade, overrun, and occupy Mexico. They would enable us not only to take California but to keep it."

America. Officials, in their contempt for Mexico, spoke privately of the need to chastize that country for its annoyances and insults. Parrott wrote to Secretary of State James Buchanan in October that he wished "to see this people well flogged by Uncle Sam's boys, ere we enter upon negotiations. . . . I know [the Mexicans] better, perhaps, than any other American citizen and I am fully persuaded, they can never love or respect us, as we should be loved and respected by them, until we shall have given them a positive proof of our superiority." Mexico's pretensions would continue, wrote Sidel in late December, "until the Mexican people shall be convinced by hostile demonstrations, that our differences must be settled promptly, either by negotiation or the sword." In January 1846 the *Union* publicly threatened Mexico with war if it rejected the just demands of the United States: "The result of such a course on her part may compel us to resort to more decisive measures. . . . to obtain the settlement of our legitimate claims." As Sidel prepared to leave Mexico in March 1846, he again reminded the administration: "Depend upon it, we can never get along well with them, until we have given them a good drubbing." In Washington on May 8, Sidel advised the president "to take the redress of the wrongs and injuries which we had so long borne from Mexico into our own hands, and to act with promptness and energy."

Mexico responded to Polk's challenge with an outward display of belligerence and an inward dread of war. Mexicans feared above all that the United States intended to overrun their country and seize much of their territory. Polk and his advisers assumed that Mexico, to avoid an American invasion, would give up its provinces peacefully. Obviously Mexico faced growing diplomatic and military pressures to negotiate away its territories; it faced no moral obligation to do so. Herrera and Paredes had the sovereign right to protect their regimes by avoiding any formal recognition of Sidel and by rejecting any of the boundary proposals embodied in his instructions, provided that in the process they did not endanger any legitimate interests of the American people. At least to some Mexicans, Sidel's terms demanded nothing less than Mexico's capitulation. By what standard was \$2 million a proper payment for the Rio Grande boundary, or \$25 million a fair price for California? No government would have accepted such terms. Having rejected negotiation in the face of superior force, Mexico would meet the challenge with a final gesture of defiance. In either case it was destined to lose, but historically nations have preferred to fight than to give away territory under diplomatic pressure alone. Gene M. Brack, in his long study of Mexico's deep-seated fear and resentment of the United States, explained Mexico's ultimate behavior in such terms:

President Polk knew that Mexico could offer but feeble resistance militarily, and he knew that Mexico needed money. No proper American would exchange territory and the national honor for cash, but President Polk mistakenly believed that the application of military pressure would convince Mexicans to do so. They did not respond logically, but patriotically. Left with the choice of war or territorial concessions, the former course, however dim the prospects of success, could be the only one.

Mexico, in its resistance, gave Polk the three choices which even . . . action gives another in an uncompromisable confrontation: to withdraw his demands and permit the issues to drift, unresolved; to reduce his goals in the interest of an immediate settlement; or to escalate the pressures in the hope of securing an eventual settlement on his own terms. Normally when the internal conditions of a country undermine its relations with others, a diplomatic corps simply removes itself from the hostile environment and awaits a better day. Mexico, despite its animosity, did not endanger the security interests of the United States; it had not invaded Texas and did not contemplate doing so. Mexico had refused to pay the claims, but those claims were not equal to the price of a one-week war. Whether Mexico negotiated a boundary for Texas in 1846 mattered little; the United States had lived with unsettled boundaries for decades without considering war. Settlers, in time, would have forced a decision, but in 1846 the region between the Nueces and the Rio Grande was a vast, generally unoccupied wilderness. Thus there was nothing, other than Polk's ambitions, to prevent the United States from withdrawing its diplomats from Mexico City and permitting its relations to drift. But Polk, whatever the language of his instructions, did not send Sidel to Mexico to normalize relations with that government. He expected Sidel to negotiate an immediate boundary settlement favorable to the United States, and nothing less.

Recognizing no need to reduce his demands on Mexico, Polk, without hesitation, took the third course which Mexico offered. Congress bound the president to the annexation of Texas; thereafter the Polk administration was free to formulate its own policies toward Mexico. With the Sidel mission Polk embarked upon a program of gradual coercion to achieve a settlement, preferably without war. That program led logically from his dispatching an army to Texas and his denunciation of Mexico in his annual message of December 1845 to his new instructions of January 1846, which ordered General Taylor to the Rio Grande. Colonel Atocha, spokesman for the deposed Mexican leader, Antonio López de Santa Anna, encouraged Polk to pursue his policy of escalation. The president recorded Atocha's advice:

He said our army should be marched at once from Corpus Christi to the Del Norte, and a strong naval force assembled at Vera Cruz, that Mr. Sidel, the U.S. Minister, should withdraw from Jalappa, and go on board one of our ships of War at Vera Cruz, and in that position should demand the payment of [the] amount due our citizens; that it was well known the Mexican Government was unable to pay in money, and that when they saw a strong force ready to strike on their coasts and border, they would, he had no doubt, feel their danger and agree to the boundary suggested. He said that Paredes, Almonte, & Genl Santa Anna were all willing for such an arrangement, but that they dare not make it until it was made apparent to the Archbishop of Mexico & the people generally that it was necessary to save their country from a war with the U. States.

Thereafter Polk never questioned the efficacy of coercion. He asserted at a cabinet meeting on February 17 that "it would be necessary to take strong measures towards Mexico before our difficulties with that Government could be settled." Similarly on April 18 Polk told Calhoun that "our relations with Mexico

had reached a point where we could not stand still but must treat all nations whether weak or strong alike, and that I saw no alternative but strong measures towards Mexico." A week later the president again brought the Mexican question before the cabinet. "I expressed my opinion," he noted in his diary, "that we must take redress for the injuries done us into our own hands, that we had attempted to conciliate Mexico in vain, and had forborne until forbearance was no longer either a virtue or patriotic." Convinced that Paredes needed money, Polk suggested to leading senators that Congress appropriate \$1 million both to encourage Paredes to negotiate and to sustain him in power until the United States could ratify the treaty. The president failed to secure Calhoun's required support.

Polk's persistence led him and the country to war. Like all escalations in the exertion of force, his decision responded less to unwanted and unanticipated resistance than to the requirements of the clearly perceived and inflexible purposes which guided the administration. What perpetuated the president's escalation to the point of war was his determination to pursue goals to the end whose achievement lay outside the possibilities of successful negotiations. Senator Thomas Hart Benton of Missouri saw this situation when he wrote: "It is impossible to conceive of an administration less warlike, or more intriguing, than that of Mr. Polk. They were *men of peace, with objects to be accomplished by means of war*; so that war was a necessity and an indispensability to their purpose."

Polk understood fully the state of Mexican opinion. In placing General Taylor on the Rio Grande he revealed again his contempt for Mexico. Under no national obligation to expose the country's armed forces, he would not have advanced Taylor in the face of a superior military force. Mexico had been undiplomatic; its denunciations of the United States were insulting and provocative. But if Mexico's behavior antagonized Polk, it did not antagonize the Whigs, the abolitionists, or even much of the Democratic party. Such groups did not regard Mexico as a threat; they warned the administration repeatedly that Taylor's presence on the Rio Grande would provoke war. But in the balance against peace was the pressure of American expansionism. Much of the Democratic and expansionist press, having accepted without restraint both the purposes of the Polk administration and its charges of Mexican perfidy, urged the president on to more vigorous action. . . .

Confronted with the prospect of further decline which they could neither accept nor prevent, [the Mexicans] lashed out with the intention of protecting their self-esteem and compelling the United States, if it was determined to have the Rio Grande, New Mexico, and California, to pay for its prizes with something other than money. On April 23, Paredes issued a proclamation declaring a defensive war against the United States. Predictably, one day later the Mexicans fired on a detachment of U.S. dragoons. Taylor's report of the attack reached Polk on Saturday evening, May 9. On Sunday the president drafted his war message and delivered it to Congress on the following day. Had Polk avoided the crisis, he might have gained the time required to permit the emigrants of 1845 and 1846 to settle the California issue without war.

What clouds the issue of the Mexican War's justification was the acquisition of New Mexico and California, for contemporaries and historians could

not logically condemn the war and laud the Polk administration for its territorial achievements. Perhaps it is true that time would have permitted American pioneers to transform California into another Texas. But even then California's acquisition by the United States would have emanated from the use of force, for the elimination of Mexican sovereignty, whether through revolution or war, demanded the successful use of power. If the power employed in revolution would have been less obtrusive than that exerted in war, its role would have been no less essential. There simply was no way that the United States could acquire California peacefully. If the distraught Mexico of 1845 would not sell the distant province, no regime thereafter would have done so. Without forceful destruction of Mexico's sovereign power, California would have entered the twentieth century as an increasingly important region of another country.

Thus the Mexican War poses the dilemma of all international relations. Nations whose geographic and political status fails to coincide with their ambition and power can balance the two sets of factors in only one manner: through the employment of force. They succeed or fail according to circumstances; and for the United States, the conditions for achieving its empire in the Southwest and its desired frontage on the Pacific were so ideal that later generations could refer to the process as the mere fulfillment of destiny. "The Mexican Republic," lamented a Mexican writer in 1848, ". . . had among other misfortunes of less account, the great one of being in the vicinity of a strong and energetic people." What the Mexican War revealed in equal measure is the simple fact that only those countries which have achieved their destiny, whatever that may be, can afford to extol the virtues of peaceful change.



# POSTSCRIPT

## Was the Mexican War an Exercise in American Imperialism?

According to Graebner, President James Polk assumed that Mexico was weak and that acquiring certain Mexican territories would satisfy "the long-range interests" of the United States. But when Mexico refused Polk's attempts to purchase New Mexico and California, he was left with three options: withdraw his demands, modify and soften his proposals, or aggressively pursue his original goals. According to Graebner, the president chose the third option.

Graebner is one of the most prominent members of the "realist" school of diplomatic historians. His writings were influenced by the cold war realists, political scientists, diplomats, and journalists of the 1950s who believed that American foreign policy oscillated between heedless isolationism and crusading wars without developing coherent policies that suited the national interests of the United States.

Graebner's views on the Mexican War have not gone unchallenged. For example, both David M. Pletcher's *The Diplomacy of Annexation* (University of Missouri Press, 1973), which remains the definitive study of the Polk administration, and Charles Seller's biography *James K. Polk*, 2 vols. (Princeton University Press, 1957-1966) are critical of Polk's actions in pushing the Mexican government to assert its authority in the disputed territory.

Acuña offers a Mexican perspective on the war in the first chapter of his book *Occupied America: A History of Chicanos*, 3rd ed. (Harper & Row, 1988), from which his selection is taken. He rejects the cool, detached, realistic analysis of Graebner and argues in very passionate terms that the North Americans waged an unjust, aggressive war against their weaker neighbor to the south for the purpose of profit.

Acuña disagrees with older historians like Justin Smith and Eugene Barker, who justified the war as an inevitable conflict between a unique, nonviolent, capitalist, Protestant, democratic nation whose economic, religious, and political values were superior to a backward, feudal, Catholic, and authoritarian country.

Acuña also takes issue with Graebner, who considers Manifest Destiny to be mere political rhetoric with very limited goals. In Acuña's analysis, Manifest Destiny "had its roots in Puritan ideas, which continue to influence Anglo-American thought to this day. . . . Many citizens believed that God had destined them to own and occupy all of the land from ocean to ocean and pole to pole. Their mission, their destiny made manifest, was to spread the principles of democracy and Christianity to the unfortunates of the hemisphere."

Acuña receives support for his views from American historians like William Appleman Williams, who influenced an entire generation of diplomatic historians with his thesis on economic expansion, *The Tragedy of American*

*Diplomacy* (Delta, 1962). Mexican historian Ramón Eduardo Ruíz, in his book *Triumphs and Tragedy: A History of the Mexican People* (W. W. Norton, 1992), is more balanced and nuanced than Acuña but is just as critical of the racist ideology behind the rhetoric of Manifest Destiny that justified taking land away from not only Mexican Americans but also the North American Indians. In his article "Manifest Destiny and the Mexican War," in Howard H. Quint et al., eds., *Main Problems in American History*, vol. 1, 5th ed. (Dorsey Press, 1988), Ruíz maintains that Mexico never recovered economically from the loss of its territories to the United States 150 years ago. In an interesting twist, Ruíz also contends that the United States did not absorb all of Mexico into the United States after the Mexican War because it did not want any further increase to its nonwhite population base.

Both Graebner and Acuña appear ethnocentric in their analysis of the origins of the war. Graebner neglects the emotionalism and instability of Mexican politics at the time, which may have precluded the rational analysis a realistic historian might have expected in the decision-making process. Acuña also oversimplifies the motives of the Euroamericans, and he appears blinded to the political divisions between slaveholders and nonslaveholders and between Whig and Democratic politicians over the wisdom of going to war with Mexico.

The best two collections of readings from the major writers on the Mexican War are old but essential: see Archie McDonald, ed., *The Mexican War: Crisis for American Democracy* (D. C. Heath, 1969) and Ramón Eduardo Ruíz, ed., *The Mexican War: Was It Manifest Destiny?* (Holt, Rinehart & Winston, 1963).

There are several nontraditional books that cover the Mexican War, including John H. Schroeder, *Mr. Polk's War: American Opposition and Dissent, 1846-1848* (University of Wisconsin Press, 1973). Robert W. Johannsen summarizes the ways in which contemporaries viewed the war in *To the Halls of the Montezumas: The Mexican War in the American Imagination* (Oxford University Press, 1985).